

Current Report No. 7 / 2014

Date: 29 May 2014

Shortened name of the Issuer: Ronson Europe N.V.

Subject:

The signing of significant agreements

Legal grounds:

Article 56, section 1.2 of the Offering Act – Current and Interim Reports

The Report:

The Management Board of Ronson Europe N.V., a company listed on the Warsaw Stock Exchange (the “Issuer”), in reference to Current Report No. 5/2012 of 7 June 2012, announces that in order to perform obligations arising from the preliminary purchase agreement signed by Ronson Development Sp. z o.o. – Town Sp. Komandytowa, a subsidiary of the Issuer (the “**Company**”), in June 2012 (the “**Preliminary Purchase Agreement**”), announced by the Issuer in the above mentioned Current Report, on 28 May 2014, the Company signed with private individuals (the “**Sellers**”) sale-purchase agreements concerning undeveloped land situated at Jaśminowa Street in the Mokotów district of Warsaw with a total area of 82.0 thousand m² (the “**Real Properties**”).

The total purchase price for the Real Properties was PLN 65.57 million, out of which PLN 20.75 million was paid in advance by the Company in June 2012 and the outstanding balance of the price amounting to PLN 44.82 million was paid on 28 May 2014.

The Real Properties purchased by the Company are situated in the area included in the relevant master development plan envisaging a possibility to prepare residential multifamily projects, as well as requiring separation and dedication of some areas for greenery and for roads.

Pursuant to the Preliminary Purchase Agreement, the Company had the right to purchase properties with a total area up to 118.4 thousand m², provided that the Sellers fulfil a number of conditions precedent, which included concluding a court dispute between the Sellers and third parties concerning some of the properties covered by the Preliminary Purchase Agreement (the “**Disputed Real Properties**”). Due to the fact that the above mentioned court dispute has not been concluded, the Agreements signed with the Sellers on 28 May 2014 did not include the Disputed Real Properties. Depending on the final outcome of the dispute concerning the Disputed Real Properties and on the date of its conclusion, the Company, however, may purchase the Disputed Real Properties in the future, subject to terms and conditions agreed with the Sellers.

Legal basis: §5, section 1.3 of the Regulation of the Minister of Finance dated 19 February 2009 regarding current and interim reports published by issuers of securities and the terms of deeming equivalent the information required by the laws of non-member states – the said agreements satisfy the criterion of a material agreement which exceeds the value of 10% of the Issuer’s equity.