

Current report no. 27 / 2018

Date: 31 of October 2018

Issuer name: Ronson Development SE

Subject: Registration of migration of the Issuer's registered office from the Netherlands to Poland and other amendments to the Issuer's articles of association

With reference to the current report no. 16/2018 of 2nd of July 2018, and with reference to the resolutions adopted by the Extraordinary General Meeting of Shareholders of Ronson Development SE held on 14th September 2018 about which the Issuer informed in the current report no. 25/2018 of 14th of September 2018, the Management Board of Ronson Development SE with its registered office in Warsaw, Poland (the “**Issuer**”) informs that it became aware of the registration on 31 of October 2018 by the District Court for the Capital City of Warsaw in Warsaw, 13th Commercial Division of the National Court Register, of the Issuer in the register of entrepreneurs of the National Court Register under the number 0000755299 and registration of the Issuer's new articles of association.

Pursuant to Article 8 section 10 of the Council Regulation (EC) No. 2157/2001 of 8 October 2001 on the Statute for a European company (SE) (the “**Regulation**”), migration of the Issuer's registered office from the Netherlands to Poland as well as the amendments to its articles of association became effective upon registration of the Issuer in the register of entrepreneurs of the National Court Register.

New registered office of the Issuer is located in Warsaw at Aleja Komisji Edukacji Narodowej 57 (02-797 Warsaw).

What is more, the Issuer indicates that pursuant to Article 8 Section 1 of the Regulation, migration of the Issuer's registered office from the Netherlands to Poland did not result in the winding up of the Issuer or creation of a new legal person.

The current wording of the Issuer's articles of association constitutes Appendix 1 to this report.

Legal grounds: § 5 point 1 and 10 of Polish Regulation of the Minister of Finance dated 29 March 2018 on current and periodic information published by issuers of securities and on the conditions under which such information may be recognized as being equivalent to information required by the legal regulations of a state that is not an EU member state (Journal of Laws of 2018 year, item 757).